



KALPATARU POWER TRANSMISSION LTD.

REGD. OFFICE : 101, PART-III, G.I.D.C. ESTATE, SECTOR - 28, GANDHINAGAR-382028.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010

(₹ In Lacs)

Sr. No.	Particulars	Unaudited		Audited
		For Quarter Ended		For Year Ended
		30/6/2010	30/6/2009	31/3/2010
1	Net Sales/Income from Operations	53,561	48,526	258,797
2	Other Operating Income	219	202	940
3	Total Income (1+2)	53,780	48,728	259,737
4	Expenditure			
	(A) (Increase)/Decrease in Stock in Trade & Work in Progress	(1,278)	(2,573)	1,040
	(B) Consumption of Raw Materials, Accessories & Components	22,734	22,294	114,481
	(C) Erection & Sub-Contracting Expenses	15,814	14,921	73,280
	(D) Employee's Emoluments	4,582	3,231	16,176
	(E) Depreciation	1,108	817	3,824
	(F) Other Expenditure	4,729	5,015	24,283
	Total Expenditure :	47,689	43,705	233,084
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	6,091	5,023	26,653
6	Other Income/(Loss)	837	643	3,332
7	Profit before Interest & Exceptional Items (5+6)	6,928	5,666	29,985
8	Interest	1,898	1,400	7,225
9	Profit after Interest but before Exceptional Items (7-8)	5,030	4,266	22,760
10	Exceptional Items	-	-	-
11	Profit/(Loss) from Ordinary Activities before Tax (9-10)	5,030	4,266	22,760
12	Tax Expense	1,344	1,059	5,714
13	Net Profit/(Loss) from Ordinary Activities after Tax (11-12)	3,686	3,207	17,046
14	Extraordinary Items	-	-	-
15	Net Profit(+)/Loss(-) for the period (13-14)	3,686	3,207	17,046
16	Paid Up Equity Share Capital (Face Value of ₹ 10/- each)	3,069	2,650	2,650
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	96,111
18	Earnings Per Share (EPS) in ₹ (Not Annualised)			
	a) Basic and Diluted before Extraordinary Item	12.68	12.10	64.32
	b) Basic and Diluted after Extraordinary Item	12.68	12.10	64.32
19	Public Shareholding			
	No. of Shares	13,815,848	9,623,734	9,623,734
	Percentage (%) of Shareholding	45.01	36.32	36.32
20	Promoters and Promoter Group Shareholding			
	a) Pledge/Encumbered			
	No. of Shares	1,590,000	5,546,950	1,590,000
	- Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	9.42	32.87	9.42
	- Percentage of Shares (as a % of the total Share Capital of the Company)	5.18	20.93	6.00
	b) Non-encumbered			
	No. of Shares	15,286,266	11,329,316	15,286,266
	- Percentage of Shares (as a % of the total Shareholding of promoter & promoter group)	90.58	67.13	90.58
	- Percentage of shares (as a % of the total Share Capital of the Company)	49.81	42.75	57.68

Segmentwise Revenue, Results & Capital Employed for the Quarter Ended 30th June, 2010

(₹ In Lacs)

Sr. No.	Particulars	Unaudited		Audited
		For Quarter Ended		For Year Ended
		30/6/2010	30/6/2009	31/3/2010
A	Segment Revenue			
	a) Transmission & Distribution Division	47,376	37,984	218,524
	b) Real Estate Division	15	2	56
	c) Biomass Energy Division	723	1,252	5,088
	d) Infrastructure Division	5,666	9,490	36,069
	TOTAL:	53,780	48,728	259,737
	Less: Inter Segment Revenue	-	-	-
	Net Sales / Income from Operations	53,780	48,728	259,737
B	Segment Results			
	[Profit / Loss before tax & interest]			
	a) Transmission & Distribution Division	5,843	4,008	23,532
	b) Real Estate Division	14	2	48
	c) Biomass Energy Division	(200)	424	1,227
	d) Infrastructure Division	533	746	2,521
	Total :	6,190	5,180	27,328
	Less : i. Interest	1,898	1,400	7,225
	Add : ii. Other un-allocable income net off			
	un-allocable expenditure	738	486	2,657
	Total Profit Before Tax	5,030	4,266	22,760
C	Capital Employed			
	a) Transmission & Distribution Division	138,745	112,747	103,109
	b) Real Estate Division	46	46	46
	c) Biomass Energy Division	8,197	7,899	7,146
	d) Infrastructure Division	22,037	13,296	18,299
	e) Unallocable	62,964	29,759	30,638
	TOTAL	231,989	163,747	159,238

Note :

- The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 29th July, 2010. A Limited review has been carried out by the Auditors of the Company.
- The funds raised (net of share issue expenses) of ₹ 439.17 crores by issuing 4,192,114 equity shares have been used in working capital and temporarily invested in debt schemes of mutual funds and bank deposits.
- Due to fire on 24th June, 2010 in Biomass based Power Plant of the Company at Padampur, Dist. Sri Ganganagar, Rajasthan, part of the raw material was burnt and operation of plant was re-started on 6th July, 2010. The likely losses are adequately insured alongwith insurance for loss of profit.
- Our 2nd Biomass Power Plant at Uniara, Rajasthan is shut since April, 2010 due to water scarcity in the region and remain almost closed during the current quarter, which is expected to be operational by August, 2010.
- EPS for the current quarter has been arrived after giving effect of weighted average number of equity shares outstanding during the quarter on account of issue of 4,192,114 equity shares on 6th May, 2010 to QIBs (Qualified Institutional Buyers).
- The previous year figures have been regrouped wherever considered necessary.
- The number of Investor complaints for the quarter ended 30th June, 2010 were :
Opening - Nil, Received - 2, Disposed off - 2, and Balance - Nil

Place : Gandhinagar
Date : 29th July, 2010

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.
PANKAJ SACHDEVA
Managing Director

Please visit our website: www.kalpatarupower.com